



GIVING WOMN ANNUAL MEMBERSHIP

Thank you for your continued support in being a member of GIVING WOMN! With your help we will continue making a difference in our community! Please use these instructions to make your annual contribution by credit card, check, online bill payment, donor advised fund, or stock donation. **Your acknowledgement and tax receipt will be sent to you by mail**

For company matching:

Check your company's guidelines and process. Request the match to Saint Paul & Minnesota Foundation - GIVING WOMN. Direct all questions about your contributions to Aurea Gerard, 651-325-4266 or aurea.gerard@spmcf.org.

If you are paying by check or credit card, complete and return this page with your contribution to: Saint Paul & Minnesota Foundation – GIVING WOMN, 101 Fifth Street East, Suite 2400, Saint Paul, MN 55101

Name (please print): _____

Address: _____

City: _____ **State:** ____ **Zip:** _____

Email: _____ **Phone:** _____

____ Check here if any of the above information has changed

GIVING WOMN is what it is today thanks to the generous donation of time and talent from its many volunteers. We are always in need of helping hands, creative ideas and fresh perspectives. Let us know your areas of interest for the coming year.

- Serving on the Board
- Serving on the Grants Team
- Helping with the Newsletter and/or Website
- Helping with Engage & Educate Activities and Events
- Other, please list other talents/skills you would like to share _____

My contribution includes:

√ \$1,000.00 to GIVING WOMN for grants	\$ 1,000.00
√ \$100.00 to GIVING WOMN for administration	\$ 100.00
√ Additional voluntary amount to GIVING WOMN for grants	\$ _____
√ Additional Credit Card Processing Fee (only if a credit card is used) \$50	\$ _____
TOTAL	\$ _____

Payment by check:

Make checks/money orders payable to Saint Paul & Minnesota Foundation, with GIVING WOMN in the memo line.

Payment by credit card (please add \$50 to your contribution to cover credit card transaction cost):

Credit card type: _____

Expiration date: _____

Signature: _____ Date: _____

Credit card gifts may also be made by telephone by contacting Saint Paul & Minnesota Foundation at 651-224-5463, ask for the Contributions Department. Please notify us at info@givingwomn.org of any changes in contact information and your areas of interest for the coming year.



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If you are paying by online bill payment, donor advised fund, or stock option, please notify us at info@givingwomn.org of changes in contact information and your areas interest from page one.

Payment by online bill payment:

Enter Saint Paul and Minnesota Foundation as the payee and in the memo line enter GIVING WoMN. The address for completing the form is 101 Fifth St. East Suite 2400, St. Paul MN 55101 and phone number is 651-325-4266.

Payment by donor advised fund:

Direct your grant to Saint Paul & Minnesota Foundations, with GIVING WoMN as the grant purpose.

Payment by stock gifts:

Before initiating any transfer of assets, please contact the fund's relationship manager: Aurea Gerard, 651-325-4266 | 800-875-6167 or aurea.gerard@spmfc.org.

Wire/ACH Instructions:

Provide the following transfer information to your brokerage firm:

- Bank Name: US Bank Minnesota
- ABA Routing Number: 091000022
- Account Number: 104774240832
- Account Name: Saint Paul & Minnesota Foundation
- Comments/FFC: Reference GIVING WoMN

For DTC Eligible Stock & Mutual Funds – ACAT Eligible Transfer Instructions:

***NOTE to Financial Advisor/Brokerage Firm: Before initiating any transfer of Stock or Mutual Funds, please contact the following U.S. Bank representative: Cheryl Balego, 651.466.6271 or cheryl.balego@usbank.com in addition to the above-named relationship manager*

Provide the following information to your relationship manager:

- Donor name or name of the trust the gift is coming from
- The number of shares
- Name of stock(s) or mutual fund(s)
- Brokerage firm it's coming from
- Fund name or number

Business Address: U.S. Bank, West Side Flats St. Paul, 60 Livingston Avenue, St. Paul, MN 55107

Please note: By informing your relationship manager of the details of your gifting plan, your gift will be sold and proceeds invested in your Fund in a timely manner. Otherwise, this may subject your gift to market value fluctuations.

Provide the following transfer information to your brokerage firm:

- US Bank N.A.
- DTC Clearing Number: 2803
- Agent Internal Number: 10623250, Saint Paul & Minnesota Foundation Depository Account
- Attn: Cheryl Balego, cheryl.balego@usbank.com, 651.466.6271
- Comments/FFC: Reference GIVING WoMN